

# Ants (Hymenoptera: Formicidae) associated with scale insects (Hemiptera: Coccoomorpha) on citrus trees in Coastal and Lower Eastern Counties, Kenya

Michael Githae<sup>1\*</sup>, George O. Ong'amo<sup>1</sup>, John Nderitu<sup>2</sup>, Gillian W. Watson<sup>3</sup> and Wanja Kinuthia<sup>4</sup>

<sup>1</sup>School of Biological Sciences, University of Nairobi, 30197, 00100 Nairobi, Kenya.

<sup>2</sup>Department of Crop Science and Protection, University of Nairobi, 30197, 00100 Nairobi, Kenya.

<sup>3</sup>Department of Life Sciences, the National History Museum, London, SW7 5BD, U.K.

<sup>4</sup>Invertebrate Zoology Section, National Museums of Kenya, Nairobi, Kenya.

\*Corresponding author. Email: michaelmathenge7@gmail.com

Copyright © 2020 Githae et al. This article remains permanently open access under the terms of the [Creative Commons Attribution License 4.0](#), which permits unrestricted use, distribution, and reproduction in any medium, provided the original work is properly cited.

Received 11th November, 2020; Accepted 2nd December, 2020

**ABSTRACT:** A survey of citrus orchards was conducted in Kilifi, Kwale, Machakos and Makueni counties, Kenya to collect and identify ants (Hymenoptera: Formicidae) and natural enemies associated with scale insects (Hemiptera: Coccoomorpha) feeding on citrus trees (Sapindales: Rutaceae). Nine ant species were found associated with nine scale insect species feeding on three citrus species (*Citrus limon*, *C. reticulata* and *C. sinensis*) for their honeydew. The ants associated with the scales in the study areas were: *Cataulacus brevisetosus* (Forel), *Camponotus rufiglaucus* (Jerdon), *Crematogaster castanea* (Smith), *Cr. sjostedti* (Mayr), *Monomorium afrum* (Andre), *Myrmecaria opaciventris* (Emery), *Oecophylla longinoda* (Latreille), *Pheidole megacephalla* (Fabricius), and *Technomyrmex albipes* (Fr. Smith). The ant *Myrmecaria opaciventris* was recorded attending four scale insects' species: *Coccus hesperidum*, *Co. viridis*, *Pulvinaria polygonata* (Hemiptera: Coccidae) and *Pseudococcus cryptus* (Hemiptera: Pseudococcidae) in Kilifi County. Host-plant identities and localities surveyed are also presented. These new data for citrus-growing areas in Kenya will contribute to the development of integrated pest management programs on citrus.

**Keywords:** Hemipteran-ant association, honeydew, Kenya, mealybugs, soft scales.

## INTRODUCTION

Ants (Hymenoptera: Formicidae) are one of the most diverse insect groups, and interact with other species at every trophic level. In agriculture, these interactions are influenced by both biotic and abiotic factors. Many sternorrhynchans like scale insects, aphids and whiteflies produce a liquid sugary waste (honeydew) and are visited by hymenopterans such as ants, wasps and bees, to feed on this rich source of carbohydrates (Ülgentürk, 2001). The mutual associations between ants and myrmecophilous coccids are well-documented phenomena (Ülgentürk, 2001; Schneider et al., 2013; Peeters et al., 2017; Fanani

et al., 2020). These interactions provide mutual benefits to both the scale insects and the ants. The ants benefit from scales as they obtain carbohydrates from the honeydew produced by the scale insects (Ülgentürk, 2001; Kenne et al., 2008; Mansour et al., 2011). The scales benefit from the removal of honeydew, which saves them from drowning in it or being suffocated by sooty molds that develop on it; they may also be protected from predators and parasites by the attendant ants. In addition, scales, which are mostly sessile except for the first-instar crawler stage, are sometimes transported to more favorable

feeding sites by attendant ants (Ülgentürk, 2001).

There is no substantial evidence that ants can fully protect coccids from predation and parasitism (Ülgentürk, 2001), but in the presence of ants, the scale insect mortality rate is decreased (Ülgentürk, 2001; Fanani et al., 2020). This in turn facilitates coccid multiplication, resulting in increased plant damage (Mansour et al., 2011). There is some evidence that presence of ant colonies has no effect on predation and parasitism levels of scale insects; the amount of protection provided by different ant species to scale insects depends on the aggression level of the ant species (Fanani et al., 2020).

Some ants construct tents (also called carton shelters) over colonies of scale insects (Peeters et al., 2017). The shelters provide protection from predation, parasitism, strong sunlight and harsh weather. Close proximity with the ants in the shelters may also reduce coccid disease due to antibiotic secretions produced by the ants; this kind of protection is most beneficial to coccids found in tropical climates (Ülgentürk, 2001; Shiran et al., 2013). Some predatory ants that are dependent on sugary honeydew, like species of *Anoplolepis*, *Oecophylla*, *Dolichoderus*, *Solenopsis* and *Azteca*, may be used for biological control of a wide range of non-scale pests. Association of such ants with some plants like citrus have been proven to reduce pest attack levels, increasing the fruit yield (Ülgentürk, 2001; Mele et al., 2007).

Ants associated with scale insects recorded by other authors worldwide include species of: *Anonychorma*, *Anoplolepis*, *Azteca*, *Cardiocondyla*, *Cladomyrma*, *Iridomyrmex*, *Linepithema*, *Nylanderia*, *Papyrius*, *Myrmex*, *Podomyrma*, *Pseudomyrmex*, *Solenopsis*, *Tetraponera* and *Zacryptocerus* (Bodenheimer, 1951; Way, 1963; Rosen, 1967; Buckley and Gullan, 1991; Way and Khoo, 1992; Ülgentürk, 2001). Ant-scale insect associations have not been extensively studied in Kenya, however, where there have been only two such studies by Young et al. (1996) and Palmer et al. (2000). Therefore, the objective of the survey was to document the ant fauna associated with scale insects feeding on citrus trees in Kilifi, Kwale, Machakos and Makueni counties, and the host-plants where these insect associations were found.

## MATERIALS AND METHODS

Surveys were undertaken in the main citrus-producing areas in Kenya, two coastal counties (Kilifi and Kwale) and two lower eastern counties (Machakos and Makueni), in July-August (dry season) and November-December (wet season), 2019. A total of 328 orchards situated 1-5 km from the main roads were sampled. On each farm, five citrus trees were selected randomly and all parts of the plants were inspected thoroughly for scale insect infestations. Any arthropods found in association with the

scale insects were collected. Ants were collected using a fine camel-hair brush and were placed in a killing jar. After immobilization, the specimens were preserved in labelled vials containing 70% ethanol. Samples of the scale insects were also collected from the same plants by cutting off infested plant parts with secateurs and placing them in paper bags. The bag tops were folded and stapled to prevent sample loss, and bags were labelled with the date, county name, locality, GPS coordinates, collector's name and host plant. The specimens were then kept in a cool box and transported to the National Museums of Kenya laboratory in Nairobi for sorting and identification. The scale insects were preserved in 70% alcohol and subsequently mounted on slides using the method described by Sirisena et al. (2013). The scale insect slide mounts were examined using a Zeiss compound microscope with phase contrast illumination at a magnification of  $\times 25$  to  $\times 800$ . Species were identified using unpublished keys (Watson and Ouvrard, (In prep)). Ants were identified by Josiah Achieng (technician, National Museums of Kenya) using the key by Bolton (1994) and by comparison with reference specimens at the national repository, National Museums of Kenya in Nairobi, Kenya.

## RESULTS

At the study sites, citrus plants attacked by scale insects were found to be frequently attended by ants. The attendant ants were nine species belonging to eight genera in three subfamilies (Tables 1 and 2). Several ant species were found on the branches, leaves, fruits and bark of scale-infested citrus trees. At several localities during the wet season, *Myrmecaria opaciventris* (Emery) and *Oecophylla longinoda* (Latreille) were found together attending three coccid species; *Coccus hesperidum*, *Pulvinaria polygonata* and *Pseudococcus cryptus*. Two ant species were found to attend the same scale insect species on *Citrus sinensis* during both the wet and dry seasons: *Technomyrmex albipes* (Fr. Smith) tended *Icerya seychellarum* and *Pseudococcus cryptus*, and *Camponotus castanea* (Smith) tended *Coccus hesperidum*. *Monomorium afrum* (André) was the only attendant ant species found during the dry season, on *Citrus sinensis* in the lower eastern region of Kenya attending *Coccus viridis*. *Crematogaster sjostedti*, *Camponotus rufiglaucus* and *Cataulacus brevisetosus* were only found attending scale insects during the wet season, on citrus in the coastal region of Kenya. The ant species *Camponotus rufiglaucus*, *Cataulacus brevisetosus*, *Crematogaster castanea*, *Myrmecaria opaciventris*, *Pheidole megacephala* (Fabricius) and *Monomorium afrum* were also found on colonies of armored scales (Diaspididae) but it was not possible to

**Table 1.** Ant species attending scale insects on citrus trees in coastal and lower eastern counties of Kenya during the wet season (November/December 2019).

Ants	Coccids	Host-plants of the scales	Localities
<i>Camponotus rufiglaucus</i>	<i>Coccus hesperidum</i>	<i>Citrus limon</i>	Malindi
	<i>Pulvinaria polygonata</i>	<i>Citrus sinensis</i>	Malindi
	<i>Coccus viridis</i>	<i>Citrus sinensis</i>	Malindi
<i>Cataulacus brevisetosus</i>	<i>Coccus hesperidum</i>	<i>Citrus sinensis</i>	Lunga Lunga
	<i>Icerya seychellarum</i>	<i>Citrus sinensis</i>	Lunga Lunga
<i>Crematogaster castanea</i>	<i>Icerya seychellarum</i>	<i>Citrus sinensis</i>	Matuga
	<i>Coccus hesperidum</i>	<i>Citrus sinensis</i>	Lunga Lunga
	<i>Crisicoccus longipilosus</i>	<i>Citrus sinensis</i>	Matuga
<i>Crematogaster sjostedti</i>	<i>Icerya seychellarum</i>	<i>Citrus sinensis</i>	Lunga Lunga
	<i>Icerya purchasi</i>	<i>Citrus sinensis</i>	Lunga Lunga
	<i>Pseudococcus cryptus</i>	<i>Citrus sinensis</i>	Lunga Lunga
<i>Myrmecaria opaciventris</i>	<i>Coccus hesperidum</i>	<i>Citrus sinensis</i>	Kilifi North
	<i>Pseudococcus cryptus</i>	<i>Citrus sinensis</i>	Kilifi North
	<i>Pulvinaria polygonata</i>	<i>Citrus sinensis</i>	Kilifi North
<i>Oecophylla longinoda</i>	<i>Coccus hesperidum</i>	<i>Citrus sinensis</i>	Lunga Lunga
	<i>Coccus viridis</i>	<i>Citrus sinensis</i>	Lunga Lunga
	<i>Icerya seychellarum</i>	<i>Citrus sinensis</i>	Lunga Lunga
	<i>Pseudococcus cryptus</i>	<i>Citrus reticulata</i>	Kilifi North
	<i>Pulvinaria polygonata</i>	<i>Citrus sinensis</i>	Lunga Lunga
	<i>Saissetia zanzibarensis</i>	<i>Citrus sinensis</i>	Lunga Lunga
	<i>Undinia farquharsoni</i>	<i>Citrus sinensis</i>	Lunga Lunga
<i>Pheidole megacephala</i>	<i>Coccus viridis</i>	<i>Citrus sinensis</i>	Kaiti
<i>Technomyrmex albipes</i>	<i>Icerya seychellarum</i>	<i>Citrus sinensis</i>	Kilifi North
	<i>Pseudococcus cryptus</i>	<i>Citrus sinensis</i>	Kilifi North

Source: Survey data, 2019.

document whether they were attending to the diaspidids (which do not produce honeydew). Only a few ant-diaspidids interactions are known worldwide. They could have been attending other honeydew-producers like immature whiteflies (Hemiptera: Aleyrodomorpha) in the canopy.

The study identified eight ant-attended scale insect species belonging to six genera in three families: Coccidae: *Coccus hesperidum* Linnaeus, *Co. viridis* (Green), *Pulvinaria polygonata* Cockerell, *Saissetia zanzibarensis* Williams and *Udinia farquharsoni* (Newstead); Monophlebidae: *Icerya purchasi* Maskell, *I. seychellarum* (Westwood); and Pseudococcidae: *Pseudococcus cryptus* Hempel. The ants involved in scale

insect attendance during the wet and dry seasons are listed in Tables 1 and 2, respectively.

## DISCUSSION

According to the literature, *Camponotus rufiglaucus*, *Cataulacus brevisetosus*, *Monomorium afrum* and *Technomyrmex albipes* have not been found attending scale insects before; here they are recorded attending soft scales (Coccidae) and mealybugs (Pseudococcidae) for the first time.

*Crematogaster sjostedti* has been recorded attending *Ceroplastes* sp. (Coccoomorpha: Coccidae) on an *Acacia*

**Table 2.** Ant species attending scale insects on citrus trees in coastal and lower eastern counties of Kenya during the dry season (July/August 2019).

Ants	Coccids	Host-plants of the scales	Localities
<i>Crematogaster castanea</i>	<i>Coccus hesperidum</i>	<i>Citrus sinensis</i>	Yatta
	<i>Icerya purchasi</i>	<i>Citrus sinensis</i>	Yatta
<i>Myrmicaria opaciventris</i>	<i>Coccus viridis</i>	<i>Citrus limon</i>	Malindi
<i>Monomorium afrum</i>	<i>Coccus viridis</i>	<i>Citrus sinensis</i>	Yatta
<i>Oecophylla longinoda</i>	<i>Icerya seychellarum</i>	<i>Citrus sinensis</i>	Lunga Lunga
	<i>Saissetia zanzibarensis</i>	<i>Citrus sinensis</i>	Lunga Lunga
<i>Pheidole spp</i>	<i>Coccus viridis</i>	<i>Citrus reticulata</i>	Wote
	<i>Icerya seychellarum</i>	<i>Citrus reticulata</i>	Wote
<i>Technomyrmex albipes</i>	<i>Pseudococcus cryptus</i>	<i>Citrus sinensis</i>	Malindi
	<i>Saissetia zanzibarensis</i>	<i>Citrus sinensis</i>	Malindi

Source: Survey data, 2019.

tree in Kenya before (Young et al., 1996; Palmer and Young, 2017); *Crematogaster castanea* and *Camponotus rufiglaucus* were also reported as being present but showed no ant-coccid association (Young et al., 1996). *Citrus sinensis* is a new plant association for *Crematogaster sjostedti* attending *Icerya seychellarum* in Kwale County.

*Oecophylla longinoda* was found attending seven scale insect species during the wet season and only two species during the dry season. In Zanzibar, *O. longinoda* was reported attending *Saissetia zanzibarensis* (Way, 1954), as was observed in this study. The ant has also been found in close association with other mealybugs and scale insects (Dwomoh et al., 2008; Olotu et al., 2013); it is used as a biological control agent against other, non-scale pests' elsewhere (Way, 1954; Mele et al., 2007; Olotu et al., 2013; Carrillo et al., 2017; Rwegasira et al., 2020).

*Pheidole megacephala* was found in close association with two coccid species on both *Citrus sinensis* and *C. reticulata* during the wet and dry seasons. The ant has been recorded attending *Coccus viridis*, Bach (1991), but its association here with *Icerya seychellarum* is a new observation. *Pheidole megacephala* is also associated with honeydew-producing psyllids (Hemiptera: Psyllomorpha) (Aléné et al., 2011).

*Myrmicaria opaciventris* was found attending four different coccids in this study. The literature records this ant as a good attendant to leaf hoppers, psyllids and few scale insects (Kenne et al., 2008; Aléné et al., 2011). The association of *Myrmicaria opaciventris* with *Coccus hesperidum*, *Co. viridis*, *Pseudococcus cryptus* and

*Pulvinaria polygonata* are new mutualistic association records found in this study.

This work did not determine whether there was any mutual relationship in the ant-diaspidids interaction observed, but it seems unlikely because armored scale insects do not produce honeydew. The information obtained will be used to develop integrated pest management strategy for scale insects affecting citrus to improve citrus production in the country.

## ACKNOWLEDGEMENTS

We wish to thank the United Kingdom's Darwin Initiative scheme project 25–032 through the Natural History Museum, UK, for the financial support to Michael Githae's MSc study under the Project, "Agriculture and biodiversity: Addressing scale insect threats in Kenya". Further, we thank the project partners KEPHIS, NMK, UON, CABI and NHM-UK for information provided during the project. We appreciate and thank the County governments of Kilifi, Kwale, Machakos and Makueni and the farmers for permitting access to the study sites. Special thanks are due to National Museums of Kenya and University of Nairobi for providing research facilities and equipment; and to Josiah Achieng (technician, National Museums of Kenya, Nairobi, Kenya) for guidance and assistance in the identification of ants and scale insects.

## CONFLICT OF INTEREST

The authors declare that they have no conflict of interest.

## REFERENCES

- Aléné, D. C., Djiéto-Lordon, C., & Burckhardt, D. (2011). Unusual behaviour—unusual morphology: mutualistic relationships between ants (Hymenoptera: Formicidae) and *Diaphorina enderleini* (Hemiptera: Psylloidea), associated with *Vernonia amygdalina* (Asteraceae). *African Invertebrates*, 52(2), 353-361.
- Bach, C. E. (1991). Direct and indirect interactions between ants (*Pheidole megacephala*), scales (*Coccus viridis*) and plants (*Pluchea indica*). *Oecologia*, 87(2), 233-239.
- Bodenheimer, F. S. (1951). Citrus entomology in the Middle East with special references to Egypt, Iran, Iraq, Palestine, Syria, Turkey. 663p.
- Bolton, B. (1994). *Identification guide to the ant genera of the world*. Harvard University Press.
- Buckley, R., & Gullan, P. (1991). More aggressive ant species (Hymenoptera: Formicidae) provide better protection for soft scales and mealybugs (Homoptera: Coccidae, Pseudococcidae). *Biotropica*, Pp. 282-286.
- Carrillo, D., Birke, A., Guillen, L., & Peña, J. E. (2017). *Pests of mango. Handbook of mango fruit: production, postharvest science, processing technology and nutrition*. John Wiley & Sons, Pp. 61-90.
- Dwomoh, E. A., Ackonor, J. B., & Afun, J. K. (2008). Survey of insect species associated with cashew (*Anacardium occidentale* Linn.) and their distribution in Ghana. *African Journal of Agricultural Research*, 3(3), 205-214.
- Fanani, M. Z., Rauf, A., Maryana, N., Nurmansyah, A., & Hindayana, D. (2020). Parasitism disruption by ants of *Anagyrus lopezi* (Hymenoptera: Encyrtidae), parasitoid of cassava mealybug. *Biodiversitas Journal of Biological Diversity*, 21(6).
- Kenne, M., Fotso Kuate, A., Hanna, R., Tindo, M., & Goergen, G. (2008). Foraging activity and diet of the ant, *Anoplolepis tenella* Santschi (Hymenoptera: Formicidae), in southern Cameroon. *African Entomology*, 16(1), 107-114.
- Mansour, R., Mazzeo, G., Pergola, A., Lebdi, K., & Russo, A. (2011). A survey of scale insects (Hemiptera: Coccoidea) and tending ants in Tunisian vineyards. *Journal of Plant Protection Research*, 51(3), 197-203.
- Mele, P. V., Vayssières, J. F., Tellingén, E. V., & Vrolijk, J. (2007). Effects of an African weaver ant, *Oecophylla longinoda*, in controlling mango fruit flies (Diptera: Tephritidae) in Benin. *Journal of Economic Entomology*, 100(3), 695-701.
- Olotu, M. I., Du Plessis, H., Seguni, Z. S., & Maniania, N. K. (2013). Efficacy of the African weaver ant *Oecophylla longinoda* (Hymenoptera: Formicidae) in the control of *Helopeltis* spp. (Hemiptera: Miridae) and *Pseudotheraptus wayi* (Hemiptera: Coreidae) in cashew crop in Tanzania. *Pest Management Science*, 69(8), 911-918.
- Palmer, T. M., & Young, T. P. (2017). Integrating ecological complexity into our understanding of ant-plant mutualism: Ant-Acacia Interactions in African Savannas. *Impacts of Humans on Terrestrial Ecosystems*. p. 200.
- Palmer, T. M., Young, T. P., Stanton, M. L., & Wenk, E. (2000). Short-term dynamics of an acacia ant community in Laikipia, Kenya. *Oecologia*, 123(3), 425-435.
- Peeters, C., Foldi, I., Matile-Ferrero, D., & Fisher, B. L. (2017). A mutualism without honeydew: what benefits for *Melissotarsus emeryi* ants and armored scale insects (Diaspididae)? *PeerJ*, 5, 3599.
- Rosen, D. (1967). On the relationships between ants and parasites of coccids and aphids on citrus. *Beiträge zur Entomologie*, 17(1-2), 281-286.
- Rwegasira, G. M., Mwatawala, M. M., Rwegasira, R. G., Rashidi, A. N., Wilson, N., & George, W. (2020). Economic rationale of using African weaver ants, *Oecophylla longinoda* Latreille (Hymenoptera: Formicidae) for sustainable management of cashew pests in Tanzania. In *Climate Impacts on Agricultural and Natural Resource Sustainability in Africa*. Pp. 429-445.
- Schneider, S. A., Giliomee, J. H., Dooley, J. W., & Normark, B. B. (2013). Mutualism between armoured scale insects and ants: new species and observations on a unique trophobiosis (Hemiptera: Diaspididae; Hymenoptera: Formicidae: *Melissotarsus* Emery). *Systematic Entomology*, 38(4), 805-817.
- Shiran, E., Mossadegh, M. S., & Esfandiari, M. (2013). Mutualistic ants (Hymenoptera: Formicidae) associated with aphids in central and southwestern parts of Iran. *Journal of Crop Protection*, 2(1), 1-12.
- Sirisena, U. G. A. I., Watson, G. W., Hemachandra, K. S., & Wijayagunasekara, H. N. P. (2013). A modified technique for the preparation of specimens of Sternorrhyncha for taxonomic studies. *Tropical Agricultural Research Journal*, 24(2), 139-149.
- Ülgentürk, S. (2001). Ants (Hymenoptera: Formicidae) associated with soft scale insects in Turkey: A Preliminary List. *Acta Phytopathologica et Entomologica Hungarica*, 36(3-4), 405-409.
- Watson, G.W. & Ouvrard, D. (In prep.) Towards identification of the scale insects (Hemiptera: Coccoomorpha) of continental Africa: 1. Identification of 23 families. *Zootaxa* (unpublished)
- Way, M. J. (1954). Studies of the life history and ecology of the ant *Oecophylla longinoda* Latreille. *Bulletin of Entomological Research*, 45(1), 93-112.
- Way, M. J. (1963). Mutualism between ants and honeydew-producing Homoptera. *Annual Review of Entomology*, 8(1), 307-344.
- Way, M. J., & Khoo, K. C. (1992). Role of ants in pest management. *Annual review of Entomology*, 37(1), 479-503.
- Young, T. P., Stubblefield, C. H., & Isbell, L. A. (1996). Ants on swollen-thorn acacias: species coexistence in a simple system. *Oecologia*, 109(1), 98-107.